

Annexure A

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	3	230656682	2	140300588	0	0	90356095	2	
2	Unsecured financial creditors belonging to any class of creditors	6	146244038	6	145376216	0	126305	741517	1	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	0	0	0	0	0	0	0	NA	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	0	0	0	0	0	0	NA	
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	NA	
6	Operational creditors (Employees)	0	0	0	0	0	0	0	NA	
7	Operational creditors (Government Dues)	4	149532743	3	41899590	0	0	107633153	4	
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	32009927	2	2,74,04,875	0	0	4605052	3	
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	1475662		0	1475662	0		5	
Total		15	559919053	13	354981268	1475662	126305	203335817		

Annexure-1

Name of the corporate debtor: Opal Asia (India) Pvt. Ltd.; Date of commencement of CIRP: 27.08.2022 (date of receipt of order by IRP); List of creditors as on: 08.04.2023

List secured financial creditors belonging to any class of creditors

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1.	HDFC Bank Ltd	16.12.2022	139943908	117443020	Cash credit facility and commercial vehicle loan facility	125676509 as per form C BUT 122000000 as per letter of guarantee	NO		0	8233489	0	22500888	
2.	Srei equipments Finance Ltd.	24.11.2022	22857568	22857568	Business Loan	22209000	NO		0	0	0	0	
3.	Omkara Assets Reconstruction Pvt Ltd	08.02.2023	67855206	0	Business loan	0	NO		0	0	0	67855206	